## Before you begin, you'll need the answers to the following questions and to complete the following tasks.



# Print or download this page to use it as your migration checklist!

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- O Who hosts your DNS?
- O How many domains do you own?
- Verify that you have access to the admin account credentials.

#### **Email Service**

- O What email service are you using?
- O Determine number and size (GBs) of individual mailboxes -prepare a list and rank them by size a simple spreadsheet will do.
  - \*\*Microsoft Policy limits the transfer rate of data to 10GB per user/per day. If the largest mailbox of all of them is 18GB, then it will take 2 days to migrate. If the largest of the bunch is 7GB, then it will take under a day to migrate all of them.
- O Prepare an excel spreadsheet with First Name, Last Name, Username for all your users. This will be used in Step 4.
- O Identify any shared mailboxes.
- O Determine number of email aliases (forwarding addresses).
- O Are you migrating email only or also contacts and calendar items?
- Document email distribution lists and members these will need to be migrated manually.
- O Do you plan to migrate archived emails? This requires the purchase of a different BitTitan license that is more expensive per user.

#### BitTitan

- O Setup a BitTitan account.
- Schedule a cut over time for your team with BitTitan, keeping in mind that email will be unavailable during the final cutover.

### **Post-Migration Prep**

- O Plan time for post-migration by understanding what is not migrated and must be done manually:
  - Recurring meetings
  - Categories and category colors
  - · Folder permissions
  - Non-mail items in POP/IMAP
  - Contact groups (distribution lists)
  - Mail-flow rules (forwards)